

RENTAL INCOME / EXPENSE

IRS Regulations REQUIRE you to fully disclose the information below on your tax return. Please fully complete the organizer below. Without complete information we will NOT be able to file your return.

Physical address of each property- street, city, state, zip		Type - see list below	For each property, report number of days rented and number of personal use days.	Rental Days	Personal Days	Acquired	
A				A			____ Mo ____ Yr
B				B			____ Mo ____ Yr
C				C			____ Mo ____ Yr
D				D			____ Mo ____ Yr

Type of Property: 1. Single Family Residence, 2. Multi-Family Residence, 3. Vacation/Short-Term Rental,
4. Commercial, 5. Land, 6. Royalties, 7. Self-Rental, 8. Other (describe)

Did you actively participate in these rental activities? Yes No Did you file Form(s) 1099 for payments over \$600? Yes No

You must provide CRPs to your Renters by February 1st!

INCOME	A	B	C	D
Rent Received				
Other:				
EXPENSES	A	B	C	D
Advertising				
Travel Expense				
Management Fees				
Insurance				
Legal & Professional				
Interest				
Repairs & Maintenance < \$2,500 per repair				
Supplies				
Taxes				
Heating Fuel				
Electricity				
Water/Sewer				
Telephone				
Wages/Labor				
Rubbish Hauling				
Yard/Snow Removal				
Small Equipment & Tools < \$2,500 per item				
Other:				
Personal Residence Percentage	%	%	%	%

NEW EQUIPMENT/CAPITAL IMPROVEMENTS

If during the year you purchased equipment, furniture, vehicles or made property improvements, please list below.

Please provide invoices for equipment purchases over \$2,500

Date	New / Used	Description	Cost	Paid to Boot	Item Traded
/ /					
/ /					
/ /					
/ /					

DEPRECIABLE ASSETS SOLD OR DISPOSED OF

Description	Date Acquired	Cost	Date Disposed	Describe Means of Disposal	Amount Received
	/ /		/ /		
	/ /		/ /		