

## RENTAL INCOME / EXPENSE

IRS Regulations require you to fully disclose the information below on your tax return. Please fully complete the organizer below. Without complete information we will NOT be able to file your return.

	Physical address of each property- street, city, state, zip	Type - see list below	For each property, report number of days rented and number of personal use days.		Rental Days	Personal Days	Acquired
A				A			____ Mo ____ Yr
B				B			____ Mo ____ Yr
C				C			____ Mo ____ Yr
D				D			____ Mo ____ Yr

**Type of Property: 1. Single Family Residence, 2. Multi-Family Residence, 3. Vacation/Short-Term Rental, 4. Commercial, 5. Land, 6. Royalties, 7. Self-Rental, 8. Other (describe)**

Did you actively participate in these rental activities? Yes  No  Did you file Form(s) 1099 for payments over \$600? Yes  No

**You must provide CRPs to your Renters by February 1st!**

INCOME	A	B	C	D
Rent Received				
Other:				
EXPENSES	A	B	C	D
Advertising				
Travel				
Cleaning & maintenance				
Commissions				
Insurance				
Legal & professional fees				
Management fees				
Interest				
Repairs < \$2500 per repair				
Supplies				
Taxes				
Utilities (Gas, Electric, Water, Telephone, Garbage)				
Yard/Snow Removal				
Small Equipment & Tools < \$2,500 per item				
Other:				
Auto miles for this property				
Personal Residence Percentage	%	%	%	%

### NEW EQUIPMENT/CAPITAL IMPROVEMENTS

If during the year you purchased equipment, furniture, or made property improvements or large repairs, please list below.

Please provide invoices for equipment purchases over \$2,500

Date	New / Used	Description	Cost	Paid to Boot	Item Traded
/ /					
/ /					
/ /					
/ /					

### PROPERTY, EQUIPMENT, FURNITURE SOLD OR DISPOSED OF

Description	Date Acquired	Cost	Date Disposed	Describe Means of Disposal	Amount Received
	/ /		/ /		
	/ /		/ /		